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(at the moment only telehealth)
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Confidential Intake Form

Date _____

Personal Information

Name: _____

Date of Birth: _____ Age: _____ Gender: _____

Street Address: _____

City, State, Zip: _____

Home Phone: _____ OK to call this number? Y / N OK to leave a message? Y / N

Cell Phone: _____ OK to call this number? Y / N OK to leave a message? Y / N

Email Address: _____ OK to contact you via email? Y / N

Employer and Occupation: _____

Work Phone: _____ OK to call this number? Y / N OK to leave a message? Y / N

Relationship Status:

Single Married Partnered Separated Divorced Widowed

Who are the members of your household? Please provide name, age, gender, and relationship.

Do you have any children who do not live with you? Please provide name, age, gender.

Insurance Information:

1. Do you have insurance and do you want to use it? Yes / No
2. Name of insurance: _____ (is this the primary insurance? Yes/No)
 Member: self, other: _____ (name, relationship)
 If other, date of birth: _____
 ID: _____ group # _____

Mental Health Information

Have you been in counseling or therapy before? Y / N

If yes, please describe briefly, including the reason, the name of the therapist, approximate dates, and whether the counseling was helpful.

Please list any medication or supplements you are taking for your mental health, including the prescriber's name.

What prompted you to seek counseling now?

Please check any of the following that are issues for you:

| | | | | | |
|--------------------------|-----------------------|--------------------------|----------------------------------|--------------------------|------------------------------|
| <input type="checkbox"/> | Insomnia | <input type="checkbox"/> | Career Issues | <input type="checkbox"/> | Repetitive thoughts |
| <input type="checkbox"/> | Depressed Mood | <input type="checkbox"/> | Relationship Issues | <input type="checkbox"/> | Repetitive behaviors |
| <input type="checkbox"/> | Mood Swings | <input type="checkbox"/> | Work Stress | <input type="checkbox"/> | Cutting/self-mutilation |
| <input type="checkbox"/> | Anxiety | <input type="checkbox"/> | Financial Issues | <input type="checkbox"/> | Suicidal thoughts or attempt |
| <input type="checkbox"/> | Panic Attacks | <input type="checkbox"/> | Sexual Issues | <input type="checkbox"/> | Urges to harm others |
| <input type="checkbox"/> | Phobias | <input type="checkbox"/> | Sexual or gender identity issues | <input type="checkbox"/> | Hallucinations |
| <input type="checkbox"/> | Anger issues | <input type="checkbox"/> | Spiritual or religious issues | <input type="checkbox"/> | Unexplained memory lapse |
| <input type="checkbox"/> | Eating Disorder | <input type="checkbox"/> | Self-esteem issues | <input type="checkbox"/> | Grief or Loss |
| <input type="checkbox"/> | Drug or Alcohol Abuse | <input type="checkbox"/> | Body image issues | <input type="checkbox"/> | Physical health issues |

What goals do you have for yourself in counseling? _____

Health Information

Please describe any ongoing physical symptoms or health concerns (e.g., headaches, chronic pain, hypertension, diabetes, etc):

Name of Physician: _____ Phone _____

Please list any prescribed medications you are currently taking:

How often do you drink alcohol? _____

Do you use recreational drugs (e.g., pot, cocaine, ecstasy, etc.)? Y / N

If so, what do you use, how much, and how often? _____

Emergency Contact

In case of emergency, please contact:

Name: _____ Relationship: _____

Address: _____

Cell Phone _____ Home Phone _____ Work Phone _____

Name: _____ Relationship: _____

Address: _____

Cell Phone _____ Home Phone _____ Work Phone _____

How did you find out about my services? _____

Is it OK to thank them for your referral? Y / N

Client Signature: _____

Date _____